



SE-100(5F)2013/59
November 01, 2013

The Managing Director

Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Fax: 021-111-573-329

The Managing Director

Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal Road
P.O. Box No.1315
Lahore

Fax: 042-36368485

The Managing Director

Islamabad Stock Exchange Limited
ISE Towers, 55-B
Jinnah Avenue, Blue Area
Islamabad

Fax: 051-111-473-329

Sub: **MCB BANK LIMITED – INTENTION TO ACQUIRE A SMALL BANK IN KENYA**

Dear Sir(s)

As part of our long term strategy for overseas expansion especially in view of significant overseas presence of other peer banks, MCB Bank Limited is considering to expand its operations overseas through an acquisition of a small bank in Kenya.

The State Bank of Pakistan has approved MCB's request to review the target bank through a detailed due diligence exercise. The due diligence exercise shall commence from the second week of November 2013.

Final outcome of the proposed acquisition shall be communicated to the Stock Exchange(s) in due course.

Yours truly

A handwritten signature in blue ink, appearing to read 'Mudassar Naqvi', is written over a light blue horizontal line.

Syed Mudassar Hussain Naqvi

Company Secretary & Group Head Legal Affairs

Cc: **London Stock Exchange**

MCB Bank Limited

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