



Bank for Life

SE-100(5F)2014/09

February 12, 2014

The Managing Director

Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Fax: 021-111-573-329

The Managing Director

Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal Road
P.O. Box No.1315
Lahore

Fax: 042-36368485

The Managing Director

Islamabad Stock Exchange Limited
ISE Towers, 55-B
Jinnah Avenue, Blue Area
Islamabad

Fax: 051-111-473-329

Sub: **INVESTMENT IN BURJ BANK LIMITED**

Dear Sir(s)

We are pleased to advise that MCB Bank Limited has reached an understanding with majority shareholders of Burj Bank Limited to invest in new and existing shares alongwith additional investment by Islamic Corporation for the Development of the Private Sector (the Private Sector Investment Arm of Islamic Development Bank).

As a consequence of this investment which is subject to the State Bank of Pakistan and other regulatory approvals, MCB Bank Limited will own approximately 55% of the shares of Burj Bank Limited.

This investment has been structured in a manner that Burj Bank Limited will also meet the minimum capital requirement (MCR) of PKR. 10 Billion, as required by the State Bank of Pakistan.

Yours truly

Mudassar Hussain Naqvi

Syed Mudassar Hussain Naqvi

Company Secretary & Group Head Legal Affairs

Cc: **London Stock Exchange**

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MCB Bank Limited

Registered Office: MCB Building, 15-Main Gulberg, Lahore - Pakistan, UAN: +92-42-111-000-111, Website: www.mcb.com.pk
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