

PSX-100(5F)2021/37
November 02, 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi – 74000.

Dear Sir,

Sub: Disclosure of Material Information – Due Diligence of M/s Telenor Microfinance Bank Ltd

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited (“PSX”), MCB Bank Limited (“MCB” or the “Bank”) hereby conveys the following information:

Subject to the permission granted by the State Bank of Pakistan (“SBP”) or any other regulatory authority, the Board of Directors of the Bank in its meeting held on October 27, 2021 has accorded its in-principle approval to conduct a due diligence for a potential transaction for the purchase of 55% shares of M/s Telenor Microfinance Bank Limited held by Telenor Pakistan BV (operates under the Easypaisa brand name).

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 05, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as **Annexure A** hereto.

You are requested to disseminate the information to the Members of the Exchange accordingly.

Yours sincerely,



Fida Ali Mirza
Company Secretary

Encl: **As Above**

Cc: Director/ HOD - Surveillance, Supervision and Enforcement Department,
SECP, NIC Building, 63 Jinnah Avenue Blue Area, Islamabad.



MCB Bank Limited
Company Secretary Office
6th floor, MCB House
15 Main Gulberg, Jail Road
Lahore, Pakistan
T : +92 42 36041998-9
E : cat@mcb.com.pk

Annexure – A

**DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name & Address of Company:	MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore
Date of Report:	November 02, 2021
Contact Information	Mr. Fida Ali Mirza Company Secretary MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore Tel Number: +92-42-36041621 Fax Number: +92-42-35776616 Email Address: fida.mirza@mcb.com.pk

[*] Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities:

Subject to the permission granted by the State Bank of Pakistan ("SBP") or any other regulatory authority, the Board of Directors of the Bank in its meeting held on October 27, 2021 has accorded its in-principle approval to conduct a due diligence for a potential transaction for the purchase of 55% shares of M/s Telenor Microfinance Bank Limited held by Telenor Pakistan BV (operates under the Easypaisa brand name).

The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Fida Ali Mirza
Company Secretary

November 02, 2021