

SE-100(5F)2016/38

July 14, 2016

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Fax: 021-32437560

Dear Sir,

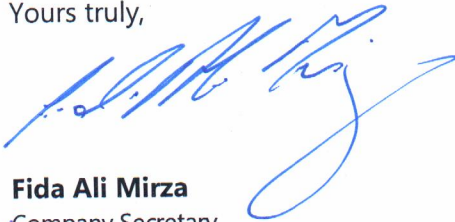
SUB: **FREE FLOAT OF SHARES – MCB BANK LIMITED**

In accordance with the Clause 5.7.2 (c) of the Rule Book of the Exchange, we provide the Free Float of Shares of MCB Bank Limited as on June 30, 2016, hereunder:

| | | |
|--|---------------|----------------------|
| Total Outstanding Shares | | 1,113,030,748 |
| Shares held by Directors/ Sponsors * | 64,017,719 | |
| Government Holdings as promoter/acquirer/controller | - | |
| Shares held by Associated Companies (Cross holdings) | 470,521,252 | |
| Shares held with general public in Physical Form | 47,878,163 | |
| Others | 117,824,296 | (700,241,430) |
| Free Float | | 412,789,318 |
| %age | | 37.0870% |
| Total Number of Shares available in CDS | 1,000,201,520 | |
| Total Number of Shares available in Physical Form | 112,829,228 | |

* In pursuance of and in accordance with the express finding and determination of the Hon'ble Lahore High Court in Writ Petition 18612 of 2010; MCB vs. Federation of Pakistan that the so-called "Sponsor" shares are not sponsor shares in law and hence, shall not be described as such. Accordingly, there is now a decrease of 252,730,472 shares in this head, which shares, in accordance with their ownership, have now been added to (i) the shareholding of associated companies under the head of "Shares held by Associated Companies (Cross Holdings)" and (ii) the shareholding of individuals under the head of "Others" respectively.

Yours truly,



Fida Ali Mirza
Company Secretary

Cc: **London Stock Exchange**

