

SE-100(5F)2016/23 April 14, 2016

The General Manager

Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road **Karachi**

Dear Sir,

SUB:

In accordance with the Clause 5.7.2 (c) of the Rule Book of the Exchange, we provide the Free Float of Shares of MCB Bank Limited as on March 31, 2016, hereunder:

FREE FLOAT OF SHARES - MCB BANK LIMITED

Fax: 021-32437560

Total Outstanding Shares		1,113,030,748
Shares held by Directors/ Sponsors *	76,671,404	
Government Holdings as promoter/acquirer/controller	-	
Shares held by Associated Companies (Cross holdings)	469,345,552	
Shares held with general public in Physical Form	51,339,252	
Others	102,597,990	(699.954.198)
Free Float		413,076,550
%age		37.1128%
Total Number of Shares available in CDS	996,715,986	
Total Number of Shares available in Physical Form	116,314,762	

^{*} In pursuance of and in accordance with the express finding and determination of the Hon'ble Lahore High Court in Writ Petition 18612 of 2010; MCB vs. Federation of Pakistan that the so-called "Sponsor" shares are not sponsor shares in law and hence, shall not be described as such. Accordingly, there is now a decrease of 252,730,472 shares in this head, which shares, in accordance with their ownership, have now been added to (i) the shareholding of associated companies under the head of "Shares held by Associated Companies (Cross Holdings)" and (ii) the shareholding of individuals under the head of "Others" respectively.

Yours truly,

Fida Ali Mirza
Company Secretary

Cc: London Stock Exchange

MCB Bank Limited