

SE-100(5F)2014/61 October 14, 2014

The Managing Director

Karachi Stock Exchange Limited Stock Exchange Building Stock Exchange Road <u>Karachi</u>

The Managing Director

Lahore Stock Exchange Limited 19, Khayaban-e-Aiwan-e-Iqbal Road P.O. Box No.1315 Lahore

The Managing Director

Islamabad Stock Exchange Limited ISE Towers, 55-B Jinnah Avenue, Blue Area Islamabad Fax: 021-111-573-329

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Dear Sir(s)

SUB: FREE FLOAT OF SHARES - MCB BANK LIMITED

In accordance with the Regulation No. 21(3) of the Listing Regulation, we provide hereunder Free Float of Shares of MCB Bank Limited as on September 30, 2014:

Total Outstanding Shares		1,113,030,748
Shares held by Directors/ Sponsors *	76,674,255	
Government Holdings as promoter/acquirer/controller	-	
Shares held by Associated Companies (Cross holdings)	460,435,552	
Shares held with general public in Physical Form	44,608,614	
Others	102,229,192	(683,947,613)
Free Float		429,083,135
%age		38.5509%
Total Number of Shares available in CDS	995,064,277	
Total Number of Shares available in Physical Form	117,966,471	

* In pursuance of and in accordance with the express finding and determination of the Hon'ble Lahore High Court in Writ Petition 18612 of 2010; MCB vs Federation of Pakistan that the so-called "Sponsor" shares are not sponsor shares in law and hence, shall not be described as such. Accordingly, there is now a decrease of 252,730,472 shares in this head, which shares, in accordance with their ownership, have now been added to (i) the shareholding of associated companies under the head of "Shares held by Associated Companies (Cross Holdings)" and (ii) the shareholding of individuals under the head of "Others" respectively.

Yours tru

Fida Ali Mirza Company Secretary

Cc: London Stock Exchange

MCB Bank Limited

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