

SE-100(5F)2014/25 April 11, 2014

The Managing Director

Karachi Stock Exchange Limited Stock Exchange Building Stock Exchange Road <u>Karachi</u>

The Managing Director

Lahore Stock Exchange Limited 19, Khayaban-e-Aiwan-e-Iqbal Road P.O. Box No.1315 Lahore

The Managing Director

Islamabad Stock Exchange Limited ISE Towers, 55-B Jinnah Avenue, Blue Area Islamabad

Dear Sir(s)

SUB: FREE FLOAT OF SHARES – MCB BANK LIMITED

(March 31, 2014)

In accordance with the Regulation No. 21(3) of the Listing Regulation, we provide hereunder Free Float of Shares of MCB Bank Limited as on March 31, 2014:

Total Outstanding Shares		1,113,030,748
Shares held by Directors/ Sponsors *	76,673,371	
Government Holdings as promoter/acquirer/controller	-	
Shares held by Associated Companies (Cross holdings)	459,747,252	
Shares held with general public in Physical Form	44,913,923	
Others	102,229,192	(683,563,738)
Free Float		429,467,010
%age		38.5854%
Total Number of Shares available in CDS	994,336,415	
Total Number of Shares available in Physical Form	118,694,333	

* In pursuance of and in accordance with the express finding and determination of the Hon'ble Lahore High Court in Writ Petition 18612 of 2010; MCB vs Federation of Pakistan that the so-called "Sponsor" shares are not sponsor shares in law and hence, shall not be described as such. Accordingly, there is now a decrease of 252,730,472 shares in this head, which shares, in accordance with their ownership, have now been added to (i) the shareholding of associated companies under the head of "Shares held by Associated Companies (Cross Holdings)" and (ii) the shareholding of individuals under the head of "Others" respectively.

Yours truly

mudassor. 2000;

Syed Mudassar Hussain Naqvi

Company Secretary & Group Head Legal Affairs

Cc: London Stock Exchange

MCB Bank Limited

Registered Office: MCB Building, 15-Main Gulberg, Lahore - Pakistan, UAN: +92-42-111-000-111, Website: www.mcb.com.pk Company Secretary Office: 6th Floor, MCB Building, 15-Main Gulberg, Lahore - Pakistan. Ph: +92-42-36041621 Fax: +92-42-35776616

Fax: 021-111-573-329

Fax: 042-36368485

Fax: 051-111-473-329