

SE-100(5F)2014/01  
January 13, 2014

**The Managing Director**

Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
**Karachi**

Fax: 021-111-573-329

**The Managing Director**

Lahore Stock Exchange Limited  
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**The Managing Director**

Islamabad Stock Exchange Limited  
ISE Towers, 55-B  
Jinnah Avenue, Blue Area  
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Dear Sir(s)

SUB: **FREE FLOAT OF SHARES – MCB BANK LIMITED**

(December 31, 2013)

In accordance with the Regulation No. 21(3) of the Listing Regulation, we provide hereunder Free Float of Shares of MCB Bank Limited as on December 31, 2013:

<b>Total Outstanding Shares</b>		<b>1,011,846,135</b>
<i>Shares held by Directors/Sponsors *</i>	69,703,070	
<i>Government Holdings as promoter/acquirer/controller</i>	-	
<i>Shares held by Associated Companies (Cross holdings)</i>	417,819,552	
<i>Shares held with general public in Physical Form</i>	48,993,017	
<i>Others</i>	92,935,635	<b>(629,451,274)</b>
<b>Free Float</b>		<b>382,394,861</b>
<b>%age</b>		37.7918%
<i>Total Number of Shares available in CDS</i>	903,782,707	
<i>Total Number of Shares available in Physical Form</i>	108,063,428	

\* In pursuance of and in accordance with the express finding and determination of the Hon'ble Lahore High Court in Writ Petition 18612 of 2010: *MCB vs Federation of Pakistan* that the so-called "Sponsor" shares are not sponsor shares in law and hence, shall not be described as such. Accordingly, there is now a decrease of 229,754,979 shares in this head, which shares, in accordance with their ownership, have now been added to (i) the shareholding of associated companies under the head of "Shares held by Associated Companies (Cross Holdings)" and (ii) the shareholding of individuals under the head of "Others" respectively.

Yours truly

*(Mudassar Hussain Naqvi)*

**Syed Mudassar Hussain Naqvi**

Company Secretary & Group Head Legal Affairs

Cc: **London Stock Exchange**

**MCB Bank Limited**

