



MCB Bank Limited
Company Secretary Office
6th Flor, MCB House
15 Main Gulberg, Jail Road
Lahore, Pakistan

PSX-100(5F)2023/23
April 18, 2023

T: +92 42 36041998-9
E: corporate.affairs@mcb.com.pk

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Sub: Disclosure of Material Information - Acquisition of 21,664,167 shares of MCB-Arif Habib Savings and Investments Limited by MCB Bank Limited

This announcement is being made in pursuance to the requirements of Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited to inform the stakeholders of MCB Bank Limited of the below mentioned development in order to ensure good corporate governance.

"This is in connection with the announcement made by MCB Bank Limited ("MCB") on January 24, 2023 regarding its decision to purchase 21,664,167 shares ("Shares") in MCB-Arif Habib Savings and Investments Limited ("MCBAH"), an associated company, at a price of PKR 30/- per share from Arif Habib Corporation Limited ("AHCL"). This is to update that after completing procedural formalities, the Shares have been purchased by MCB on April 18, 2023."

A disclosure form as required under S.R.O. 143/ (1)/2012 dated December 05, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as **Annexure A** hereto.

You are requested to disseminate the information to the Trading Right Entitlement ("TRE") Certificate Holders of the Exchange accordingly.

Yours sincerely,

Farid Ahmad
Acting Company Secretary



Encl: **As Above**

Cc: Executive Director/HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

Mr. Altaf Ahmed Faisal
Company Secretary
MCB-Arif Habib Savings and Investments Limited
Adamjee House, 2nd Floor, I.I Chundrigar Road, Karachi.



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Annexure – A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name & Address of Company:	MCB Bank Limited MCB Building, 15-Main Gulberg, Jail Road, Lahore
Date of Report:	April 18, 2023
Contact Information	Mr. Farid Ahmad Acting Company Secretary MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore Tel Number: +92-42-36041621 Fax Number: +92-42-35776616 Email Address: farid.ahmad@mcb.com.pk


[*] Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities:

"This is in connection with the announcement made by MCB Bank Limited ("MCB") on January 24, 2023 regarding its decision to purchase 21,664,167 shares ("Shares") in MCB-Arif Habib Savings and Investments Limited ("MCBAH"), an associated company, at a price of PKR 30/- per share from Arif Habib Corporation Limited ("AHCL"). This is to update that after completing procedural formalities, the Shares have been purchased by MCB on April 18, 2023."

The Company has duly caused this form/ statement to be signed on its behalf by the undersigned hereunto duly authorized.




Farid Ahmad
Acting Company Secretary

April 18, 2023