



MCB Bank Limited
Company Secretary Office
6th Flor, MCB House
15 Main Gulberg, Jail Road
Lahore, Pakistan

T: +92 42 36041998-9
E: corporate.affairs@mcb.com.pk

PSX-100(5F)2023/34
May 29, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Sub: Disclosure of Material Information – Due Diligence of M/s Silkbank Limited

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited (“PSX”), MCB Bank Limited (the “Bank”) hereby conveys the following information:

“Subject to the approval of the State Bank of Pakistan (“SBP”), the Board of Directors has accorded its in-principle approval to the Management of the Bank to conduct a detailed due diligence of M/s Silkbank Limited, a commercial bank listed on the PSX. However, the potential transaction will be pursued subject to favorable outcome of due diligence, internal and regulatory approvals and definitive documents.”

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 05, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as **Annexure “A”** hereto.

You are requested to disseminate the information to the Trading Right Entitlement (“TRE”) Certificate Holders of the Exchange accordingly.

Yours sincerely,

Farid Ahmad
Acting Company Secretary



Encl: **As Above**

Cc: Executive Director/HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.



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Annexure – A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

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|----------------------------|--|
| Name & Address of Company: | MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore |
| Date of Report: | May 29, 2023 |
| Contact Information | Mr. Farid Ahmad Acting Company Secretary MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore Tel Number: +92-42-36041621 Fax Number: +92-42-35776616 Email Address: farid.ahmad@mcb.com.pk |

[*] Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities:

“Subject to the approval of the State Bank of Pakistan (“SBP”), the Board of Directors has accorded its in-principle approval to the Management of the Bank to conduct a detailed due diligence of M/s Silkbank Limited, a commercial bank listed on the PSX. However, the potential transaction will be pursued subject to favorable outcome of due diligence, internal and regulatory approvals and definitive documents.”

The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Farid Ahmad
Acting Company Secretary

May 29, 2023