



MCB Bank Limited
Company Secretary Office
6th Flor, MCB House
15 Main Gulberg, Jail Road
Lahore, Pakistan

T: +92 42 36041998-9
E: corporate.affairs@mcb.com.pk

PSX-100(5F)2023/45
September 18, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Sub: Disclosure of Material Information – Establishment of an Exchange Company

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited (“PSX”), MCB Bank Limited (the “Bank”) hereby conveys the following information:

“The Board of Directors of the Bank vide its resolution, dated September 15, 2023 has granted its approval to establish an Exchange Company with PKR 1.0 billion as initial Paid-up Capital, as wholly-owned subsidiary of the Bank, subject to approval by State Bank of Pakistan and other regulatory authorities.”

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 05, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as **Annexure “A”** hereto.

You may please inform the Trading Right Entitlement (“TRE”) Certificate Holders of the Exchange accordingly.

Yours sincerely,

Farid Ahmad
Acting Company Secretary



Encl: **As Above**

Cc: Executive Director/HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.



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Annexure – A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name & Address of Company:	MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore
Date of Report:	September 18, 2023
Contact Information	Mr. Farid Ahmad Acting Company Secretary MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore Tel Number: +92-42-36041621 Fax Number: +92-42-35776616 Email Address: farid.ahmad@mcb.com.pk


[*] Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities:

“The Board of Directors of the Bank vide its resolution, dated September 15, 2023 has granted its approval to establish an Exchange Company with PKR 1.0 billion as initial Paid-up Capital, as wholly-owned subsidiary of the Bank, subject to approval by State Bank of Pakistan and other regulatory authorities.”

The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.





Farid Ahmad
Acting Company Secretary

September 18, 2023