

SE-100(5F)2016/01 January 14, 2016

The Managing Director

Karachi Stock Exchange Limited Stock Exchange Building Stock Exchange Road

Karachi

The Managing Director

Lahore Stock Exchange Limited 19, Khayaban-e-Aiwan-e-Iqbal Road P.O. Box No.1315

Lahore

The Managing Director

Islamabad Stock Exchange Limited ISE Towers, 55-B Jinnah Avenue, Blue Area

Islamabad

Dear Sir(s),

SUB: FREE FLOAT OF SHARES - MCB BANK LIMITED

In accordance with the Regulation No. 21(3) of the Listing Regulation, we provide hereunder Free Float of Shares of MCB Bank Limited as on December 31, 2015:

Fax: 021-111-573-329

Fax: 042-36368485

Fax: 051-111-473-329

1,113,030,748

Shares held by Directors/Sponsors * Government Holdings as promoter/acquirer/controller Shares held by Associated Companies (Cross holdings) Shares held with general public in Physical Form Others Free Float %age 76,674,255 468,213,552 51,716,946 102,597,990 [699,202,743] 413,828,005 37.1803%

Total Number of Shares available in CDS996,335,469Total Number of Shares available in Physical Form116,695,279

Yours truly,

Fida Ali Mirza Company Secretary

Cc: London Stock Exchange

MCB Bank Limited

Registered Office: MCB Building, 15-Main Gulberg, Lahore - Pakistan, UAN: +92-42-111-000-111, Website: www.mcb.com.pk Company Secretary Office: 6th Floor, MCB Building, 15-Main Gulberg, Lahore - Pakistan. Ph: +92-42-36041621 Fax: +92-42-35776616

^{*} In pursuance of and in accordance with the express finding and determination of the Hon'ble Lahore High Court in Writ Petition 18612 of 2010; MCB vs Federation of Pakistan that the so-called "Sponsor" shares are not sponsor shares in law and hence, shall not be described as such. Accordingly, there is now a decrease of 252,730,472 shares in this head, which shares, in accordance with their ownership, have now been added to (i) the shareholding of associated companies under the head of "Shares held by Associated Companies (Cross Holdings)" and (ii) the shareholding of individuals under the head of "Others" respectively.