



SE-100(5F)2014/16
March 18, 2014

The Managing Director

Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Fax: 021-111-573-329

The Managing Director

Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal Road
P.O. Box No.1315
Lahore

Fax: 042-36368485

The Managing Director

Islamabad Stock Exchange Limited
ISE Towers, 55-B
Jinnah Avenue, Blue Area
Islamabad

Fax: 051-111-473-329

Sub: **MCB BANK LIMITED – INTENTION TO INVEST IN “BURJ BANK LIMITED”**

Dear Sir(s)

MCB Bank Limited is considering to invest in new and existing shares of **Burj Bank Limited** along with additional investment by Islamic Corporation for the Development of the Private Sector (the Private Sector Investment Arm of Islamic Development Bank).

The State Bank of Pakistan has approved MCB's request to review the target bank through a detailed due diligence exercise. The due diligence exercise shall commence from the March 18, 2014.

Final outcome of the proposed acquisition shall be communicated to the Stock Exchange(s) in due course.

Yours truly

Mudassar Hussain Naqvi
Syed Mudassar Hussain Naqvi
Company Secretary & Group Head Legal Affairs

Cc: **London Stock Exchange**

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MCB Bank Limited

Registered Office: MCB Building, 15-Main Gulberg, Lahore - Pakistan, UAN: +92-42-111-000-111, Website: www.mcb.com.pk
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