

SE-100(5F)2018/44

April 23, 2018

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road

Karachi

Dear Sir,

Re: **Disclosure of Material Information**

In accordance with Sections 96 and 131 of the Securities Act, 2015, Clause 5.19.13(c) of the Pakistan Stock Exchange Regulations, MCB Bank Limited hereby conveys the following information:

The honorable Lahore High Court, Lahore, on April 20, 2018 announced in open Court that the Scheme of Compromises, Arrangements and Reconstruction ("Scheme") between MCB Bank Limited ("MCB") and its wholly owned subsidiary, MCB Islamic Bank Limited ("MIB"), for inter alia, the separation of banking business, assets, liabilities and operations of 90 branches of MCB along with all rights and obligations pertaining thereto ('Demerged Undertaking') as detailed in the Scheme and vesting of the Demerged Undertaking with and into MCB Islamic Bank Limited under Sections 279 to 283 of the Companies Act, 2017 stood approved; the detailed order of the Court will be forwarded on receipt from the honorable Court.

A disclosure form as required under S.R.O. 143/(1)/2012 dated December 05, 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as **Annexure A** hereto.

You are requested to disseminate the information to the Members of the Exchange accordingly.

Yours truly,



Fida Ali Mirza
Company Secretary

Encl: **As Above**

Cc: Securities Market Division, SECP, NIC Building, Blue Area, Islamabad.
Surveillance, Supervision and Enforcement Department, SECP, NIC Building, Blue Area, Islamabad.

MCB Bank Limited

**DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name & Address of Company:	MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore
Date of Report:	April 23, 2018
Contact Information	Mr. Fida Ali Mirza Company Secretary MCB Bank Limited MCB Building, 15 - Main Gulberg, Jail Road, Lahore Tel Number: +92-42-36041621 Fax Number: +92-42-35776616 Email Address: fida.mirza@mcb.com.pk

Please mark the appropriate box below (see General Instruction A.1 below before filing the details)

[*] Disclosure of Inside Information by listed company.

Public disclosure of inside information, which directly concerns the listed securities.

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The Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Fida Ali Mirza
Company Secretary

April 23, 2018

MCB Bank Limited